

Life Settlement Prequalification

Buckeye Life Resources

Insured(s)

Name			Gender	<input type="checkbox"/> M / <input type="checkbox"/> F
Date of birth		Smoking status	<input type="checkbox"/> Never / <input type="checkbox"/> Former / <input type="checkbox"/> Current	
Overall health condition	<input type="checkbox"/> Average or better	<input type="checkbox"/> Minor issues	<input type="checkbox"/> Significant issues	
Most significant health issues				

Policy

Death benefit		Life insurer	
Policy type	<input type="checkbox"/> Universal life / <input type="checkbox"/> Term / <input type="checkbox"/> Whole life / <input type="checkbox"/> Variable / <input type="checkbox"/> Group		
	<input type="checkbox"/> Survivorship (one living insured) / <input type="checkbox"/> Survivorship (two living insureds)		
Issue date		Cash surrender value	
Loan amount		Does premium financing apply?	<input type="checkbox"/> Yes / <input type="checkbox"/> No
Type of policy ownership (select one)	<input type="checkbox"/> Individual	Resident state for IRS taxes	
	<input type="checkbox"/> Trust	State laws governing trust (situs)	
	<input type="checkbox"/> Company / entity	Domicile state of entity	
Policy owner names(s)			
Reason for potential sale			
Any other relevant information			

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